



Sreejoni Banerjee

PGDM in Finance with Analytics Minor - Equipping for Capital Markets

CAREER OBJECTIVE

Seeking a role in finance where I can implement my analytical skill and financial knowledge in an organisation to conduct in-depth analysis and provide investment recommendations and decisions to maximize returns.

PROFESSIONAL EXPERIENCE

Organization: HDFC Bank, Kolkata

Designation & Duration: Personal Banker – Teller (13 months)

Summary: Managed the cash counter single-handedly as well as took charge of various financial transactions, operational activities of the branch as well as sorting out customer queries and complaints and sales of CASA, mutual funds, etc.

INDUSTRY PROJECT(S)

Organization: EdLightened

Topic: Financial Modelling and Valuation

Summary: Developed a valuation model to forecast the share price of a company (Vadilal Industries Ltd) post ten years using various financial ratios, assumptions, FCFs, and WACC.

ACADEMIC PROJECT(S)

Organization: Delta Partners

Topic: Request for Problem (RFP) on building a portfolio of mid-cap stocks

Objective: Selection of stocks based on fundamentals and technicals followed by back testing of past data (*Project in Progress*)

Topic: Research Incubation (RI) Project on Financial Services Industry

Objective: Research on the effect of advertising, revenue, product launches, and promotions on the stock price across three different sectors (FMCG, Automobiles, Consumer Durables) (*Project in Progress*)

Organization: SNR Investments

Topic: White Paper

Objective: Educate the potential investors that a portfolio consisting of small cap funds can also be implemented which can minimize the risks and maximize the returns.

PROFESSIONAL QUALIFICATIONS

Post Graduate Diploma in Management in Finance | Analytics Minor | Jagdish Sheth School of Management | Class of 2024 | CGPA of 8.5

Bachelor of Commerce (Honours) | Heramba Chandra College, Kolkata | Class of 2018 | 53.44%

PAST EDUCATION

Higher Secondary with Commerce | B. D. Memorial International, Kolkata | 2015 | 83.17%

Secondary School | Assembly of God Church School, Asansol | 2013 | 81.83%

ACCOMPLISHMENTS & ACTIVITIES

- **Secured** the “Star Service Excellence Award” for outstanding performance in HDFC Bank in November 2019

THOMAS PROFILE COMPETENCIES

Planning & Organization
Analytical Thinking
Listening

TECHNICAL SKILLS & CERTIFICATIONS

Financial Modelling and Valuation – Beginner

Python - Beginner

NISM Series V A: Mutual Fund Distributor from *National Institute of Securities Markets*

Statistical Methods for Decision Making from *EdLightened*

Post Graduate Diploma in BFSI Management from *TimesPro*

INTERESTS & HOBBIES

Writing and Journalling
Reading Novels

REACH ME AT

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Domicile

Kolkata, West Bengal

LANGUAGE

English, Hindi & Bengali

(Reading, writing, speaking, and listening)