



Aditi Lodha

PGDM in Finance with Analytics Minor - Equipping for Capital Markets

CAREER OBJECTIVE

To obtain a position in the capital markets industry that will enable me to efficiently utilize my analytical and strategic thinking skills in equity research, investment banking, or trading to help the company make informed investment decisions by providing insightful and data-driven recommendations.

INDUSTRY PROJECT(S)

Organization: EdLightened

Topic: Financial Modelling & Valuation

Summary: Prepared a Financial Model of Wipro to assess the value of the company by determining its future share price by evaluating the company's financial statements with assumptions about future growth, profitability, and risk.

Organization: Goodbody via Forage

Topic: Introduction to Stock Picking

Summary: Prepared research report on Investment Memo using Ratios in Fundamental Analysis and Moving Averages in Technical Analysis.

ACADEMIC PROJECT(S)

Organization: SNR Investments

Topic: Request for Problem (RFP) On Factor Investing & Alpha Creation

Objective: To conduct research to analyse the challenges faced by Fund managers in the finance and investment industry especially in AMCs – *(Project in Progress)*

Topic: Research Incubation (RI) Project on Active v/s Passive Funds

Objective: The research aims to determine whether active management is more effective at generating higher returns than passive funds. Our goal is to benefit the investment community by analysing the performance of active mutual funds and their capacity to outperform passive benchmarks.

PROFESSIONAL QUALIFICATIONS

Post Graduate Diploma in Management in Finance | Analytics Minor | Jagdish Sheth School of Management | Class of 2024 | CGPA of 8.5

Bachelor of Business Administration | Jindal First Grade College for Women | 2019 | CGPA of 9.1

PAST EDUCATION

Higher Secondary with Science | Navy Children School | 2016 | 81%

Secondary School | Navy Children School | 2014 | CGPA of 10

ACCOMPLISHMENTS & ACTIVITIES

- **Process Head** of External Relations and Placement Committee, JAGSoM (2022-24)
- **Semi-Finals** in Geopolitical Debate.
- **Gold Medallist** in BBA
- **University Topper** in Hindi.

THOMAS PROFILE COMPETENCIES

Planning & Organization

Analytical Thinking

Resource Optimization

TECHNICAL SKILLS & CERTIFICATIONS

Financial Modelling & Valuation – Beginner

Power BI – Beginner

SQL – Beginner

Python- Beginner

Mutual Fund Distributor from National Institute of Securities Markets

INTERESTS & HOBBIES

Playing Badminton

Travelling

Trekking

REACH ME AT

Mobile Number

+91 8971079433

Email Id

aditi.lodha2224@jagsom.edu.in

aditi.lodha98@gmail.com

LinkedIn Profile

<https://www.linkedin.com/in/aditi-lodha/>

Domicile

Vasco Da Gama, Goa

LANGUAGE

English & Hindi

(Reading, writing, speaking & listening)